

# **Remote Employee Onboarding** Checklist: Build Connection, Clarity, & Culture

#### **BEFORE WE START:**

Enhance your remote employee onboarding with TapWell's personalized Welcome Kits. Founded in 2015, TapWell helps HR teams build belonging from day one through custom-branded onboarding kits delivered directly to employees.

Choose from 4,000+ products across 30+ categories with your logo, packaging, and personalized notes.



**Explore new joinee welcome kit** 



## Pre-boarding (Before Day One)

☐ Send official offer letter and collect documents
☐ Share welcome email with joining details and agenda
☐ Create employee accounts (email, tools, HR portal, etc.)
☐ Prepare and ship employee welcome kit
☐ Assign onboarding buddy or mentor
☐ Share organization chart and key contacts
☐ Provide access to company handbook and policies
☐ Inform internal teams about new hire's joining date
☐ Schedule introductory calls with manager and HR
☐ Ensure IT device setup and delivery (laptop, accessories)
D O
Day One
☐ Conduct welcome call with HR or manager
☐ Share company story, values, and culture
☐ Provide clear walkthrough of daily tools and systems
☐ Introduce the employee to team members
☐ Share first-day schedule and expectations
☐ Ensure all tool logins work properly
☐ Send a founder or leadership welcome note
☐ End the day with a short feedback and check-in
First Week
FIIST WEEK
☐ Share structured 5-day onboarding plan
☐ Conduct tool training and workflow walkthroughs
☐ Clarify role responsibilities and KPIs
☐ Schedule daily or alternate day check-ins
☐ Organize meet-and-greet with cross-functional teams
☐ Assign small tasks or shadowing projects
☐ Share culture resources or videos
☐ Conduct end-of-week reflection and feedback



## First 30 Days

☐ Share 30-60-90 day role plan
☐ Conduct weekly one-on-one manager reviews
☐ Set short-term performance goals
☐ Encourage participation in team meetings and discussions
☐ Provide continuous learning materials and access to LMS
☐ Collect feedback on the onboarding experience
☐ Recognize early wins publicly
☐ Ensure employee feels confident and settled
Tools and Resources Setup
Tools and Resources Setup  Communication tools (Slack, Teams, Zoom, Meet)
<u>.</u>
☐ Communication tools (Slack, Teams, Zoom, Meet)
☐ Communication tools (Slack, Teams, Zoom, Meet) ☐ Project management tools (Asana, Trello, Notion)
<ul> <li>□ Communication tools (Slack, Teams, Zoom, Meet)</li> <li>□ Project management tools (Asana, Trello, Notion)</li> <li>□ Knowledge base or document hub access</li> </ul>



#### **Remote Onboarding Welcome Kit**

☐ Company notebook and stationery
☐ Branded mug or water bottle
☐ Company T-shirt or hoodie
☐ Desk plant or small décor item
☐ Employee handbook or culture booklet
☐ Personalized welcome note from founder
☐ Snacks or wellness goodies
☐ Laptop sleeve or mouse pad
☐ Employee ID card or badge

#### **Final HR Review**

- Confirm all onboarding steps completed
- Record employee feedback
- Review tool access and permissions
- Plan for next 60-day development check-in
- Close onboarding ticket in HR system

### Contact **TapWell**, India's leading corporate gifting partner

Head Office: Mumbai, India

Website: <u>www.tapwell.in</u>

• **C** Phone: +91 97693 78543

• Email: rases@tapwell.in

• Follow us for gifting ideas and updates: LinkedIn | Instagram